

The logo for CMS, consisting of the letters 'C', 'M', and 'S' in a stylized, white, sans-serif font, each with a diagonal slash through it. The logo is positioned in the upper right corner of a photograph of modern glass skyscrapers against a clear blue sky.

Law . Tax

CMS Banking Masterclass

Tailored training in financial documentation

Continuing its **unique training programme for bankers**, CMS will be offering **a series of three seminars** that provide an overview of the most recent changes to standard financing documentation and to financial regulation. The series is tailored to bankers and in-house counsel that frequently deal with LMA documentation and with other standard agreements. The tailored seminar series aims to give a concise and practical overview of the key issues arising in finance transactions.

Participation is free of charge and we would be delighted if you could join us for all three Banking Masterclass seminars. However, if you are unable to attend all three, please let us know which of the seminars you would like to attend.

The programme:

Wednesday February 27 – Changes to LMA documentation for leveraged finance transactions

Wednesday March 13 – LMA documentation for Developing Markets

Wednesday April 10 – Foreign Account Tax Compliance Act (FATCA) implications on CEE transactions

All seminars are from **9-11am** and will take place in our office premises at: Palladium, Na Poříčí 1079/3a, 110 00 Prague 1.

[Register here](#)

For more information or to register, please contact us at prague.events@cms-cmck.com

The CMS Banking Masterclass team



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Law Firm of the Year in the Czech Republic

International Financial Law Review, 2012



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What will we talk about?

Wednesday February 27 – Changes to LMA documentation for leveraged finance transactions

Speaker: Ana Radnev

The last few years there have seen several important changes to LMA recommended documentation in the wake of the financial crisis. Ana Radnev will discuss the recent changes made to the standard LMA documentation, with a more in-depth look at how such changes are anticipated to impact leveraged finance transactions generally and more specifically the likely impact of such changes on the lender.

Wednesday March 13 – LMA documentation for Developing Markets

Speaker: Mark Segall

In 2012 the LMA launched a new facility agreement intended specifically for developing market jurisdictions. Mark Segall will lead a presentation on the new LMA documentation, illustrating how these new documents vary from other LMA facilities agreements and the benefits of having a specific document for Developing Markets.

Wednesday April 10 – Foreign Account Tax Compliance Act (FATCA) implications on CEE transactions

Speaker: Ana Radnev

Beginning in January 2013, virtually all non-U.S. financial intermediaries and withholding agents that own or hold U.S. investments will be subject to the information reporting and disclosure requirements of the Foreign Account Tax Compliance Act (FATCA). Ana Radnev will consider the steps organisations should be taking now, and outline the regulatory and local law challenges they may face as a result of FATCA coming into force.

This firm has profound expertise in banking and financial law and brings the corporate culture and expertise of the international law firm, while maintaining reliable contact with the client on the ground.

Chambers Global 2012

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